BOARD OF PROFESSIONAL RESPONSIBILITY
OF THE
SUPREME COURT OF TENNESSEE

<div align="right">

RELEASE OF INFORMATION
RE: MARK D. TALLEY, BPR# 11152
CONTACT: KRISANN HODGES
BOARD OF PROFESSIONAL RESPONSIBILITY
615-361-7500

</div>

October 28, 2011

MEMPHIS LAWYER DISBARRED

On October 26, 2011, Mark D. Talley, of Memphis, Tennessee, was disbarred by Order of the Tennessee Supreme Court.

A Petition for Discipline was filed against Mr. Talley by the Board of Professional Responsibility on December 19, 2005, based upon his indictment for conspiracy to commit theft of property, four (4) violations of Tennessee Securities Act, six (6) counts of theft of property over $60,000, two (2) counts of theft of property over the value of $10,000, and one (1) count of theft of property over the value of $1,000.00. A Hearing Panel recommended that Mr. Talley be disbarred. On December 12, 2007, Mr. Talley pled guilty to facilitation of violations of the Securities Act.

Mr. Talley appealed the Hearing Panel's ruling to the Chancery Court of Shelby County which ordered that the judgment of the Hearing Panel be vacated and remanded. After a second hearing conducted on January 15, 2010, a Hearing Panel determined Mr. Talley should be disbarred. Mr. Talley filed another appeal in the Chancery Court. On August 31, 2010, the Chancery Court affirmed the findings and recommendations of the Hearing Panel. Mr. Talley appealed to the Tennessee Supreme Court.

Mr. Talley must comply with the requirements of Tennessee Supreme Court Rule 9, Sections 18 and 19, should he seek reinstatement of his Tennessee law license and he may not resume practice until reinstated by further order of this Court.

Talley 1560-9 rel.doc